

# Merriman Capital Announces \$100 Million in Assets Gathered in Partnership with Saxon Securities

**SAN FRANCISCO – March 10, 2014 –** Merriman Capital, Inc. ("Merriman"), a wholly owned subsidiary of Merriman Holdings, Inc. (OTCQX: MERR), announced it has gathered over \$100 million in assets for Saxon Securities' SMA brokered CD portfolio product.

Ned Lucia, CEO of Saxon Securities stated, "The rapid growth of assets under management since announcing our partnership on October 8, 2013, stems primarily from Merriman selling test accounts and then clients upsizing those accounts based on results."

"In this low interest rate environment corporations and high net worth individuals are searching for higher yields," added Mike Capobianco, Head of Merriman Wealth Advisors. "The Saxon brokered CD portfolio allows for competitive yields in a liquid format coupled with FDIC backing. We continue to see strong demand for the offering."

Jon Merriman, CEO of Merriman Holdings, commented, "The Saxon product is a differentiated solution for both our advisory and institutional clients, and further information on the product can now be accessed via our Digital Capital Network ("DCN"). It offers protection, transparency and return with a product usually accessed only by larger corporations. We look forward to continued rapid growth in assets – we believe the market opportunity is potentially significant."

For full information on the Saxon brokered CD product please log into www.digitalcapitalnetwork.com.

## **About Saxon Securities**

Saxon Securities is a SEC Registered Investment Advisory firm, focused on providing cash management solutions to institutions seeking capital preservation. We serve our clients by building institutional-size portfolios of FDIC-insured brokered certificates of deposit ("CDs"). Each portfolio is insured by the FDIC.

Portfolio construction relies on technology to ensure that no client investment exceeds the FDIC insurance limit. We tailor to each client's investment needs by using separately managed accounts held at the client's existing custodian.

## About Merriman Capital, Inc.

Merriman Capital, Inc. is a full service investment bank and Broker-Dealer that facilitates efficient capital formation through a proprietary digital network, and offers Capital Markets Advisory and comprehensive Corporate Brokerage services for public and private companies. The firm also provides equity and options execution services for sophisticated investors and differentiated research for high growth companies. Merriman Capital, Inc. is a wholly owned brokerage subsidiary of Merriman Holdings, Inc. (OTCQX: MERR) and is a leading advisory firm for publicly traded, high-growth companies.

Digital Capital Network, powered by Merriman Capital, is a capital marketplace that enables highly targeted and more efficient execution of transactions. Please visit our website for more information on how you can be a part of our Digital Capital Network: <u>http://www.digitalcapitalnetwork.com</u>.

Merriman Capital, Inc. is a registered broker-dealer and member of The Financial Industry Regulatory

Authority (FINRA) http://www.finra.org/ and the Securities Investor Protection Corporation (SIPC) http://www.sipc.org/.

### Note to Investors

This press release contains certain forward-looking statements based on our current expectations, forecasts and assumptions that involve risks and uncertainties. This release does not constitute an offer to sell or a solicitation of offers to buy any securities of the Company. Forward-looking statements in this release are based on information available to us as of the date hereof. Our actual results may differ materially from those stated or implied in such forward-looking statements, due to risks and uncertainties associated with our business, which include the risk factors disclosed in our Form 10-K filed on April 1, 2013 and the Form 10-Q filed on November 14, 2013. Forward-looking statements include statements regarding our expectations, beliefs, intentions or strategies regarding the future and can be identified by forward-looking words such as "anticipate," "believe," "could," "estimate," "expect," "intend," "may," "should," and "would" or similar words. We assume no obligation to update the information included in this press release, whether as a result of new information, future events or otherwise. The Form 10-K filed on April 1, 2013 and the Form 10-Q filed on November 14, 2013, together with this press release and the financial information contained herein, are available on our website, www.merrimanco.com. Please click on "Investor Relations."

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